

MoneyFit

Financial Wellbeing

“Financial wellbeing is about feeling in control of your money and being hopeful about your financial future”.

The National Forum for Health and Wellbeing at Work

52%

of UK adults do not feel confident making decisions about financial products and services.

ONLY 10%

of employees state that their employer has asked them if they would like support with their financial wellbeing.

3 Pillars of Financial Wellbeing



Confidence
to make financial decisions



Control
over budgeting and debt



Capacity
to save for the future

3 Finance Focus Areas



Everyday Budgeting



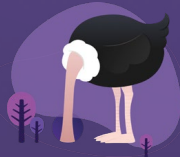
Managing Debt



Saving for the Future

3 Money Personalities

We all have different attitudes to our finances which is influenced by our upbringing and experiences.



The Ostrich
Head in the sand



The Kangaroo
A bit up and down



The Owl
Wise and knowledgeable

22%

(11.5million) have less than £100 in savings and investments.

Which combination are you?



Take the Money Personality Quiz
to reveal your unique combination.



MoneyFit

Financial Wellbeing



Affordable and effective employee financial wellbeing



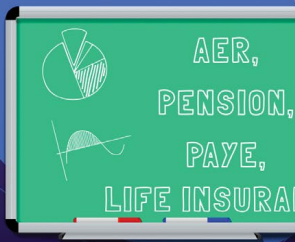
Interactive modelling tools, resources and webinars



Real-time data on employee financial wellbeing



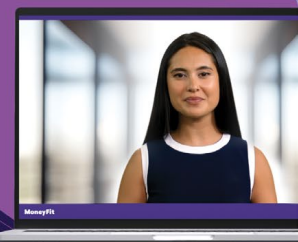
Maximise engagement with your employee benefits



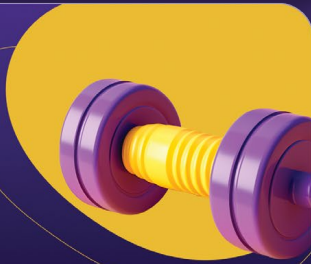
Learn About Money



Money Glossary



MoneyFit Classes



MoneyFit Actions



Money Modellers



Help and Support

- Cycle to Work Scheme
- Free Eye Tests
- Pension Scheme
- Season Ticket Loan
- Employee Share Ownership Plan (ESOP)
- Employee Assistance Programme
- Gym

Configurable employee benefits summary



Up to 14.5% cashback in over 80 retailers



Real-time engagement dashboard



WINNER

Best Health and Wellbeing Solution



WINNER

Best Financial Wellbeing Solution

To discuss how **MoneyFit** could benefit your employees, contact us:
hello@money-fit.co.uk | 0203 885 0270 | [Money-Fit.co.uk](https://www.money-fit.co.uk)